WAYS TO GIVE

SELECT YOUR PERFECT GIVING OPTION

Giving to Battle Creek Community Foundation is simple. If at any time you have a question or would like to explore ways to maximize your impact and tax benefits of a particular giving option, our professional staff is here to help. We accept a wide range of gift options—some for today and others for the future.

MAKING A GIFT TODAY

Below are several options for immediately making an outright gift to the community foundation:

- Cash, check or online donation
- Stocks and other securities
- Privately held business interests
- Life insurance
- Retirements assets
- Real estate

PLANNING A GIFT FOR LATER

If you'd like to support your community after your lifetime or in a way that aligns with your financial and estate planning goals, a planned gift may be right for you. Here are a few popular options:

- **Bequest:** Designate a gift amount or portion of your estate to the community foundation in your will or trust.
- **Beneficiary Designation:** Name the community foundation as a beneficiary of a retirement plan or life insurance policy.
- **Charitable Gift Annuity:** Transfer cash or property to the community foundation and we pay you or a loved one fixed payments (with rates based on your age) for life.
- **Charitable Remainder Trust:** Transfer cash or property to a trust that pays annual income to you (or other beneficiaries) for life. After your death, the remainder of the trust transfers to the community foundation and is placed into a charitable fund you have selected.
- **Charitable Lead Trust:** Place cash or property into a trust that pays a fixed amount to the community foundation for the number of years you select. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name at potentially substantial tax savings.

LET'S CONNECT

Contact us to learn more about the ways we can help you have a positive impact on the community and causes you care about.

Battle Creek Community Foundation

Battle Creek Community Foundation
(269) 962-2181
development@bccfoundation.org
https://www.bccfoundation.org